

October 8, 2025

The Manager

National Stock Exchange of India Limited  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400051.

**Sub: Submission of half yearly Statement of debt Securities for the year half ended September 30, 2025**

Dear Sir /Madam,

Pursuant to the Regulation 17 of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with SEBI Master Circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended from time to time.

We hereby submit the required details for the half year ended September 30, 2025, as specified under Para 9.1 of the aforesaid Master Circular.

Details of debt Securities issued during the half year ended September 30, 2025 (For Period 01-April -2025 to 30-September-2025)

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date (DD-MMM-YYYY)	Maturity Date (DD-MMM-YYYY)	Coupon rate	Payment frequency - Interest	Payment frequency – Principal	Embedded option if any	Amount issued Face Value (Rs. in crore)	Amount outstanding as on 30th September 2025 Face Value (Rs. in crore)
1	NIIF Infrastructure Finance Limited	INE246R07780 (Re-Issuance)	08-04-2025	20-05-2032	7.930%	Annually and on maturity	Bullet Repayment at Maturity	Nil	250	933
2		INE246R07798	08-04-2025	22-02-2035	7.710%	Annually and on maturity	Bullet Repayment at Maturity	Nil	500	500
3		INE246R07814	24-06-2025	22-08-2030	7.430%	Annually and on maturity	Bullet Repayment at Maturity	Nil	400	400
4		INE246R07806	24-06-2025	17-08-2028	7.305%	First coupon payable on 17 <sup>th</sup> August 2025 and thereafter annually and at maturity	Bullet Repayment at Maturity	Nil	100	100
5		INE246R07715 (Re-Issuance)	24-06-2025	24-01-2039	8.070%	Annually and on maturity	Bullet Repayment at Maturity	Nil	50	455
6		INE246R07822	19-09-2025	21-11-2030	7.425%	First coupon payable on 21 <sup>st</sup> November 2025 and thereafter annually and at maturity	Bullet Repayment at Maturity	Nil	445	445
	Total								1,745.00	

You are requested to take the same on record.

Yours faithfully,

**For NIIF Infrastructure Finance Limited**

**Ankit Sheth**

**Company Secretary**

**Membership No.: A27521**